Brings the experts to you

Clients expect you and your staff to stay up-to-date with the latest tax and superannuation developments. They also rely on your understanding of how such changes impact their business, their investments and their personal tax affairs.

Our experienced team of trainers do more than educate. They understand that to grow your business or practice you need to:

- Manage the risk involved in advising clients on complex law
- Understand the practical ramifications of new developments
- Develop ideas and conversations to take to clients.

As leaders in training and development for accountants, as well as tax, legal and finance professionals, we also recognise the need for flexible, engaging training solutions. Our training materials include worked examples, case studies and tax planning ideas. Our sessions can also be blended with the Institute’s online training events.

**Superannuation**

Superannuation is complex and constantly changing. We’ll update your team on the latest developments and opportunities, with a particular emphasis on SMSFs.

**Topics include:**
- SMSF updates
- Pensions and contributions
- Borrowing and property
- Family law issues
- Related party transactions
- SMSF investment rules
- Death benefits.

**Expert trainers**

With onsite training, you’ll have access to a pool of highly experienced professional tax and superannuation trainers.

We work with you to conduct a comprehensive training needs analysis to design a training strategy linked to your business goals, client profile and brand. A strategy which takes into account:

- Staff grades and levels of expertise
- Job roles and specific requirements.

**Taxation**

Our onsite tax updates cover the most current and topical areas of tax including:

- Key legislative developments
- ATO rulings, determinations and announcements
- Major tax cases
- Other tax-related developments.

**We cover the full range of taxes including:**
- Income tax
- Indirect tax (including GST)
- Capital Gains Tax (CGT)
- International tax
- Fringe Benefits Tax (FBT)
- State taxes (including Stamp Duty, Land Tax and Payroll Tax)
- Tax administration
- Tax controversy and dispute resolution
- Tax reform
- Taxation of superannuation.

Our updates can be delivered on a monthly, bi-monthly or quarterly basis and topics selected to suit a junior, intermediate or advanced level audience.

**Training linked to the Institute’s advocacy and thought leadership activities**

The Institute is a leading contributor to the development of tax and superannuation policy in Australia.

Our policy advisors regularly engage with government and regulators, including the ATO, to effect policy change that fosters growth, promotes the public interest, and safeguards the financial interests of broader society. Their insights are reflected in and inform our training programs.

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