



Training & Development Record for (dates)

1 JULY 2004 to 30 JUNE 2005

Name:

JOE CITIZEN Member No. 100

Firm/Employer:

ABC BUSINESS

Specialist Registration/s held:

(tick applicable registration/s)

- Licensed Municipal Auditor (or its equivalent) – Type A*
 - Registered Company Auditor – Type A*
 - Registered Trustee in Bankruptcy – Type B
 - Registered Tax Agent – Type T
 - Registered Company Liquidator – Type L
 - Financial Planning Specialist – Type F
- * These registrations together constitute a single specialisation for CPE purposes

Date	Organisation presenting Training & Development activity	Description of Training & Development activity (Refer Regulation R7 - Commentary iii)	Type of specialist hours (A, B, T, L or F)	No. of hours
8.7.04	ATO	Satellite Seminar	T	5
15.8.04	ICAA	AIFRS Seminar		5
1.9.04	Discussion Group	Practice Management		1.5
8.12.04	In-house	Leadership Skills		7
3.4.05	Tax Institute	Trust Distribution	T	6
5.4.05	ICAA	Business Essentials		1
21.5.05	In-house	Superannuation Seminar	T	3
13.6.05	Webb Martin	Tax Update	T	2
Ongoing	Technical Reading			10

Total hours: 40.5

